



# WENTWORTH-DOUGLASS HOSPITAL

MASSACHUSETTS GENERAL HOSPITAL SUBSIDIARY

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CHARITABLE FOUNDATION

## **How to Donate stocks, bonds or mutual fund shares to Wentworth-Douglass Hospital & Health Foundation:**

### **By Direct Transfer:**

- Notify your broker of your intended gift by transfer and have your broker contact the Foundation office at 603-740-2818 or have your broker transfer the securities directly to Wells Fargo Advisors:

First Clearing LLC  
One North Jefferson  
St. Louis, MO 63103  
Tax ID: 23-2384840

DTC #0141

Account: Wentworth-Douglass Hospital & Health Foundation

Account #: 6500-2277

Phone: 603-334-4028

Contact: Tammy Delahanty, [Tammy.Delahanty@WellsFargoAdvisors.com](mailto:Tammy.Delahanty@WellsFargoAdvisors.com)

- The date of the gift is the date that the shares are received into the Foundation's account.

### **By Mail:**

- Send to Wentworth-Douglass Hospital & Health Foundation, by registered mail, the unendorsed certificates.
- In a separate envelope, mail a signed stock power form to the Foundation for each certificate.
- Sign your name on the stock power form exactly as it appears on the certificate. Have your signature guaranteed by your broker or banker.
- Please include in one of the envelopes a letter indicating the purpose of the gift.

- These measures are taken for safety and security reasons.
- The date of the gift is the postmark date on the registered mail envelope.

**Value of the Gift:**

- The full market value is recognized for gift purposes and potential capital gains taxes are avoided. Unless the Foundation's Board of Directors determines that there is a reason to hold specific gifts of securities, all securities will be sold upon acceptance. The value of a gift of stock (for the donor's income tax purposes) is based on the fair market value on the date of the donor's gift. Please contact the Foundation Office for assistance.



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HOSPITAL**

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**Investing in Wentworth-Douglass Foundation  
With a Stock Gift**

Please complete the following and mail or email it to the Foundation Office so we may direct your investment to the program or service of your choosing.

Name:

Address:

City:

State:

Zip:

Phone:

Email:

Stock Name:

Number of Shares:

Anticipated Gift Amount:

**Designation Information**

*"I/we intend to give the above referenced stock to Wentworth-Douglass Hospital & Health Foundation as a charitable contribution."*

- Please direct my gift to the area of greatest need at Wentworth-Douglass
- Please direct my gift  
to \_\_\_\_\_
- Donor Signature \_\_\_\_\_

For tax purposes,  
Wentworth-Douglass Hospital & Health Foundation's  
Federal Tax ID Number is 51-0491062

Questions? Contact the Foundation at Phone (603)740-2818, [foundation@wdhospital.com](mailto:foundation@wdhospital.com)  
Wentworth-Douglass Foundation, 789 Central Avenue, Dover, New Hampshire, 03820  
[www.wdhospital.com](http://www.wdhospital.com)